

HEPATITIS B AND C, HIV, AND SYPHILIS INVESTIGATION FORM

CASE FORM

I. "CASE IDENTIFICATION			subject > client details > client demographics
1. *LAST NAME	*FIRST NAME	3.	*DATE OF BIRTH
			YYYY - MM - DD
4. ALTERNATE LAST NAME	5. ALTERN	IATE FIRST NAME	
	Y (VOLUNTARY, SELF-R EX AT BIRTH) O TRANSGENDE N O TRANSGENDE		8. *IF OTHER GENDER IDENTITY, SPECIFY
9. *REGISTRATION NUMBER (FORMER MHSC)	o. *HEALTH NUMBER (PH	HIN) 11	ALTERNATE ID
6 DIGITS (UPPERCASE ALPHANUMERIC)		9 DIGITS	SPECIFY TYPE OF ID
12. *ADDRESS AT TIME OF DIAGNOSIS →	☐ ADDRESS IN FIRST NA	ATION COMMUNITY 13	3. *CITY/TOWN/VILLAGE
14. *PROVINCE/TERRITORY	5. *POSTAL CODE	16	s.*PHONE NUMBER
		A#A #A#	### - ### - ####
17. *RACIAL/ETHNIC IDENTITY (VOLUNTARY, O AFRICAN O BLACK O FILIPINO O LATIN AME O SOUTH ASIAN O SOUTHEA	ERICAN	O CHINESE O NORTH AMERICAN INDIG O WHITE	O DECLINED O OTHER (SPECIFY)
18. *INDIGENOUS IDENTITY DECLARATION (VOLUNTARY, SELF-REPORTED) O FIRST NATIONS O MÉTIS O INUIT O NOT ASKED O DECLINED			20. ALTERNATE LOCATION INFORMATION (IF ANY)
21. IMMIGRATION STATUS AT TIME OF ARRIV (VOLUNTARY - COMPLETE BOXES 22 AND IF BORN OUTSIDE CANADA) O CANADIAN BORN CITIZEN O DECLINED O LANDED IMMIGRANT O NOT ASKED O REFUGEE O STUDENT O VISITOR O WORK PERMIT	O 23 IN CANADA OW)	23. COUNTRY EMIGRATED FROM	
II. INVESTIGATION INFORMATI			investigation > investigation
24. *INVESTIGATION DISPOSITION	O FOLLOW-UP COMPLETE	O UNABLE TO COMPLET	TE INTERVIEW O PENDING
25. * PRIMARY INVESTIGATOR ORGANIZATION	O WRHA O NRHA O	PMH O SH-SS C) IERHA O FNIHB O CSC
26. OTHER ORGANIZATIONS INVOLVED	O WRHA O NRHA O	PMH O SH-SS C) IERHA O FNIHB O CSC O DND
III. INFECTION INFORMATION			vectigation > disease summary > investigation

27. *DISEASE	28. *CASE CLASSIFICATION	29. *SPECIMEN COLLECTION DATE FOR CURRENT INVESTIGATION YYYY - MM - DD
30. HEPATITIS B	☐ LAB CONFIRMED ☐ NOT A CASE	
31. THEPATITIS C	☐ LAB CONFIRMED ☐ NOT A CASE	
32. HIV	☐ LAB CONFIRMED ☐ NOT A CASE	
33. D SYPHILIS	□ LAB CONFIRMED □ NOT A CASE	

ACCESSION NUMBER	ADDITIONAL ACCESSION NUMBERS (COMMA SEPARATED)



IV. *DISEASE-SPECIFIC INFORMATION

investigation > investigation details > disease summary > add > disease event history

	Refer to disease protocor a	t iittps://www.gov.iiib.ca/iie	ealth/publichealth/cdc/protocol/index.html	ar albeade event history
34	□ HEPATITIS B	35. STAGING	O ACUTE O CHRONIC O PERINATAL O PREVIOUS DIAGNOSIS- CHRONIC O UNKNOWN OR UNDETERMINED	
36	☐ HEPATITIS C	37. STAGING	O ACUTE O CHRONIC O PERINATAL O PREVIOUS DIAGNOSIS – CHROO PREVIOUS DIAGNOSIS – RESOLVED O RESOLVED O UNKNOWN OR U	
38	. 🗆 HIV	39. STAGING	O NEW DIAGNOSIS O OLD CASE- PREVIOUSLY DIAGNOSED/KNOWN IN MB O PERINATAL O PREVIOUS DIAGNOSIS- NEW TO MANITOBA O UNKNOWN	WN OR UNDETERMINED
		41. STAGING	INFECTIOUS: O PRIMARY O SECONDARY O EARLY LATENT NON-INFECTIOUS: O LATE LATENT (≥ 1 YEAR AFTER INFECTION) O TERTIARY OTHER: O PREVIOUS DIAGNOSIS O UNKNOWN OR UNDETERMINED	
40	SYPHILIS	42. ADDITIONAL PRESENTATIOI	NS O CARDIOVASCULAR SYPHILIS O NEUROSYPHILIS O GUMMATOUS SYPHILIS	
		43. DATE OF FIRST DIAGNOSED	T DIAGNOSIS IF PREVIOUSLY 44. LOCATION OF FIRST DIAGN MANITOBA	NOSIS IF NOT IN
			YYYY – MM SPECIFY COUNTR	RY OR PROVINCE IN CANADA

IF THE CASE IS NON-INFECTIOUS SYPHILIS (BOX 42), SKIP TO SECTION XII, "REPORTER INFORMATION".

V. SIGN	S AND S	SYMPTO	OMS
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investigation > signs and symptom

				IIIVE	sugation > signs and symptoms
45. SYMPTOMS				46. EARLIEST SYMPTOI	M ONSET DATE
O ASYMPTOMATIC O SYMPTO		TE BOX 47 FOR HEPATITIS B/C, E S, OR BOX 49 FOR HIV)	3OX 48 FOR		YYYY-MM-DD
47. HEPATITIS B/C (CHECK ALI SIGNS/SYMPTOMS THAT AI		48. SYPHILIS (CHECK ALL	SIGNS/SYM	PTOMS THAT APPLY)	49. HIV SIGNS/ SYMPTOMS
☐ ABDOMINAL PAIN/CRAMPING (RUQ)	☐ JAUNDICE	☐ ANAL ULCERATIVE LESIONS	☐ LYMPH NO	DES ENLARGED - REGIONAL	☐ CD4 COUNT, FIRST
☐ ANOREXIA	☐ NAUSEA	☐ CHANCRE (OTHER SITE)	☐ MENINGITIS	3	DATE: YYYY-MM-DD
☐ DARK URINE	☐ STOOL, PALE	☐ CONDYLOMATA LATA	OCULAR IN	VOLVEMENT	
☐ FATIGUE	☐ VOMITING	☐ GENITAL ULCER	☐ ORAL ULCE	RATIVE LESIONS	
☐ FEVER		☐ HAIR LOSS (ALOPECIA)	OTHER MU	COSAL LESIONS	ABSOLUTE VALUE: (SEE
		☐ HEADACHE	RASH - UNS	SPECIFIED	FORM INSTRUCTIONS)
		\square LYMPH NODES ENLARGED $-$			1 CHW INC TROCTIONS)
		GENERALIZED			
☐ OTHER		☐ OTHER			
	SPECIFY			SPECIFY	

VI. RISK FACTOR INFORMATION

subject > risk factors

50. COMPLETE THE FOLLOWING AND SPECIFY DETAILS WHERE REQUESTED: REQUIRED RISK FACTORS INDICATED WITH * MUST HAVE A RESPONSE DOCUMENTED IN PHIMS. FOR PERINATAL HIV CASES, SEE CASE FORM INSTRUCTIONS FOR REQUIRED RISK FACTORS	YES	NO	UN- KNOWN	DECLINED TO ANSWER	NOT ASKED
*BLOOD/TISSUE DONATION (INCLUDES TISSUE, BLOOD PRODUCTS, PLASMA, ORGANS, BREAST MILK) (NOT REQUIRED FOR SYPHILIS)	0	0	0	0	0
SPECIFY TYPE, HOSPITAL/FACILITY, AND DATE(S) YYYY - MM - DD					
*BLOOD /TISSUE RECIPIENT (INCLUDES BLOOD PRODUCTS, PLASMA, TISSUE, ORGANS, POOLED CONCENTRATES) (NOT REQUIRED FOR SYPHILIS)	0	0	0	0	0
SPECIFY TYPE, HOSPITAL/FACILITY, AND DATE(S) YYYY – MM – DD					
BODY PIERCING/TATTOOING/SCARIFICATION/ACUPUNCTURE (INDICATE IF NON-LICENSED) (NOT REQUIRED FOR SYPHILIS)	0	0	0	0	0
SPECIFY TYPE, LOCATION, AND DATE YYYY-MM-DD					
BORN TO INFECTED MOTHER/ BIRTH PARENT (NOT REQUIRED FOR SYPHILIS, USE CONGENITAL SYPHILIS CASE FORM) SPECIFY INFECTION(S)	0	0	0	0	0
CONTACT TO A NEW OR PREVIOUSLY DIAGNOSED CASE OF: (INCLUDES CLIENT REPORT)					
SPECIFY INFECTION(S) AND DATE OF INITIAL CONTACT	0	0	0	0	0
*HAS GIVEN GOODS IN EXCHANGE FOR SEX (NOT REQUIRED FOR HEPATITIS C)	0	0	0	0	0



COMPLETE THE FOLLOWING AND SPECIFY DETAILS WHERE REQUESTED: REQUIRED RISK FACTORS INDICATED WITH * MUST HAVE A RESPONSE DOCUMENTED IN PHIMS	YES	NO	UN- KNOWN	DECLINED TO ANSWER	NOT ASKED
*HAS RECEIVED GOODS IN EXCHANGE FOR SEX (NOT REQUIRED FOR HEPATITIS C)	0	0	0	0	0
*HISTORY OF INCARCERATION SPECIFY LOCATION AND DATE RANGE OF LAST INCARCERATION	0	0	0	0	0
HISTORY OF STBBI (HISTORY OF HIV, SYPHILIS, HEPATITIS B OR C, OR OTHERS RELEVANT TO INVESTIGATION) SPECIFY INFECTION(S) AND DATE(S)	0	0	0	0	0
*HOUSING UNSTABLE (IN THE PAST 12 MONTHS)	0	0	0	0	0
*INJECTION DRUG USE (SINCE LAST NEGATIVE TEST OR EVER IF NEVER TESTED BEFORE) SPECIFY SUBSTANCE(S) AND DATE OF LAST IDU	0	0	0	0	0
INVASIVE MEDICAL/SURGICAL/DENTAL PROCEDURE (E.G. HEMODIALYSIS, EXTRACTION) (NOT REQUIRED FOR SYPHILIS)	0	0	0	0	0
*MEN WHO HAVE SEX WITH MEN (NOT REQUIRED FOR HEPATITIS C)	0	0	0	0	0
MENTAL HEALTH ISSUE (UNDERLYING) INCLUDES UNDIAGNOSED SYMPTOMS OR INTELLECTUAL DISABILITY IMPACTING CARE SPECIFY IN ADDITIONAL INFORMATION	0	0	0	0	0
NO IDENTIFIABLE RISK FACTORS (EXPLORE NON-REQUIRED RISK FACTORS)	0	0	0	0	0
OCCUPATIONAL EXPOSURE (E.G. NEEDLE STICK, SHARPS) (NOT REQUIRED FOR SYPHILIS) SPECIFY TYPE AND DATE YYYY-MM-DD	0	0	0	0	0
OTHER RISK FACTOR SPECIFY	0	0	0	0	0
*PREGNANT AT TIME OF DIAGNOSIS SPECIFY EDC: YYYY-MM-DD	0	0	0	0	0
PREVIOUS TREATMENT FOR SYPHILIS (SYPHILIS CASES ONLY) SPECIFY PROVINCE/COUNTRY AND DATE(S)	0	0	0	0	0
*PROBABLE ACQUISITION IN ANOTHER COUNTRY SPECIFY COUNTRY AND DATES	0	0	0	0	0
SEXUAL ASSAULT (NON-CONSENSUAL SEX; SPECIFIC TO ACQUISITION/INTERVIEW PERIOD OR REASON FOR TESTING)	0	0	0	0	0
*SEXUAL PARTNER AT RISK (PERSON WHO INJECTS DRUGS, MSM, SEX WORKER, ANONYMOUS) (NOT REQUIRED FOR HEPATITIS C) SPECIFY RISK GROUP AND LAST EXPOSURE	0	0	0	0	0
*SHARED NEEDLES OR OTHER INJECTION EQUIPMENT (ONLY REQUIRED IF "YES" FOR INJECTION DRUG USE) SPECIFY DATES AND LOCATION	0	0	0	0	0
*SUBSTANCE USE- NON-INJECTION DRUG USE DURING SEXUAL EXPOSURE (SEE FORM INSTRUCTIONS) NOT REQUIRED FOR HEPATITIS C SPECIFY SUBSTANCE	0	0	0	0	0

VII. OUTCOMES investigation > outcomes

51. O FATAL (INCLUDE UNKNOWN OR NON COMMUNICABLE DISEASE CAUSES)

SPECIFY DATE OF DEATH YYYY-MM-DD

52. O OTHER SIGNIFICANT OUTCOME/SEQUELAE (SPECIFY)

O RECOVERED (FOR HEPATITIS C CASES WITH SUBSEQUENT RESOLVED INFECTION AFTER INITIAL STAGING)

ACCESSION NUMB	ER	
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ADDITIONAL ACCESSION NUMBERS (COMMA SEPARATED)



investigation > medications > medication

VIII. TREATMENT INFORMATIO	N (COMPLETE FOR SYPHILIS ONLY)	summary				
53. PRESCRIBER NAME	54. TREATMENT FACILITY	1				
☐ BENZATHINE PENICILLIN G 2.4 million units IM as single dose	☐ BENZATHINE PENICILLIN G 2.4 million units IM weekly for 2 doses	☐ BENZATHINE PENICILLIN G 2.4 million units IM weekly for 3 doses				
SPECIFY START DATE: YYYY-MM-DD	SPECIFY START DATE: YYYY-MM-DD	SPECIFY START DATE: YYYY-MM-DD				
□ CEFTRIAXONE 1 g OD for 10 days O IV O IM	☐ CEFTRIAXONE 2 G OD FOR 10 DAYS O IV O IM	□ DOXYCYCLINE 100 mg PO BID X 14 days				
SPECIFY IM OR IV AND START DATE: YYYY-MM-DD	SPECIFY IM OR IV AND START DATE: YYYY-MM-DD	SPECIFY START DATE: YYYY-MM-DD				
□ DOXYCYCLINE 100 mg PO BID X 28 days	☐ PENICILLIN G 3-4 MILLION UNITS IV Q4H X 10-14 days	OTHER (SPECIFY TREATMENT AND START DATE):				
SPECIFY START DATE: YYYY-MM-DD	SPECIFY START DATE: YYYY-MM-DD	SPECIFY START DATE: YYYY-MM-DD				
55. ALLERGIES						
SPECIFY						
IX. EVIDENCE-BASED INTERVENTIONS investigation > treatment and interventions >interventions summary						
56. INTERVENTIONS		57. DATE (YYYY-MM-DD)				

☐ PREVENTION EDUCATION/COUNSELLING PER DISEASE PROTOCOL ☐ INTERVIEW FOR CONTACTS ☐ IMMUNIZATION RECOMMENDED (SPECIFY) □ HBV □ HAV □ HPV □ MPOX □ PUBLIC HEALTH SUPPORT TO ENGAGE WITH CARE (HIV/HCV) **START DATE (DATE REFERRAL RECEIVED) OUTCOME** (PÈNDING OR COMPLETE) **COMMENT** (REFERRAL SOURCE, ENGAGEMENT STATUS - PLAN) ☐ REFERRAL/ NOTIFICATION OF CANADIAN BLOOD SERVICES (IF APPLICABLE) ☐ REFERRAL TO HEPATITIS CARE PROVIDER START DATE (DATE OF REFERRAL) to **END DATE (DATE INTAKE APPOINTMENT ATTENDED** ☐ REFERRAL TO MANITOBA HIV PROGRAM START DATE (DATE OF REFERRAL) **END DATE (DATE INTAKE APPOINTMENT ATTENDED)** to **COMMENT (HIV CARE OR PATHS SITE) OUTCOME** (PENDING OR ATTENDED) ☐ REFERRAL TO INFECTIOUS DISEASE SPECIALIST (SPECIFY DATE) □ REFERRAL FOR TREATMENT (SPECIFY - INCLUDING REFERRAL FOR HIV PREP OR PEP) ☐ NEWBORN PROPHYLAXIS FOR HEPATITIS B ☐ STBBI TESTING RECOMMENDED ☐ CT/GC ☐ SYPHILIS ☐ HBV ☐ HCV ☐ HIV ☐ SYPHILIS SEROLOGY RECOMMENDED AS PER PROTOCOL ☐ ADDITIONAL TREATMENT RECOMMENDED □ TREATMENT RECOMMENDED ☐ TREATMENT NOT RECOMMENDED ☐ OTHER (SPECIFY)

ACCESSION NUMBER

ADDITIONAL ACCESSION NUMBERS (COMMA SEPARATE	Þ



X. HEPATITIS B IMMUNIZATION HISTORY INTERPRETATION (FOR HEPATITIS B CASES ONLY – ENTER IMMS RECORDS IF MISSING

DOSES IN PHIM	3)		Subject > imms history interpretation
58. INTERPRETATION OF HEPATITIS B IMMUNITY PRIOR TO INVESTIGATION	O IMMUNITY- LAB EVIDENCE O SUSCEPTIBLE – LAB EVIDENCE O INDETERMINATE- LAB EVIDENCE O FULLY IMMUNIZED O PARTIALLY IMMUNIZED O UNIMMUNIZED O UNKNOWN/NOT DETERMINED	59. REASON FOR IMMUNITY/ IMMUNIZATION INTERPRETATION	SOURCE OF SEROLOGY/ IMMUNIZATION RECORD: O CLIENT/PARENT/GUARDIAN O CLIENT/PARENT/GUARDIAN – OFFICIAL RECORD O HEALTH RECORD/ HEALTHCARE PROVIDER REASON IF NOT FULLY IMMUNIZED OR UNKNOWN: O GENERAL OBJECTION (NON-PHILOSOPHICAL) O IMMUNOCOMPROMISED O MEDICAL CONTRAINDICATION O NOT ELIGIBLE FOR ROUTINE IMMUNIZATION O NOT UP TO DATE WITH IMMUNIZATIONS O PHILOSOPHICAL OBJECTION O UNKNOWN/ NOT DETERMINED

XI. CONTACTS

investigation > exposure summary > transmission event summary

60. NUMBER OF CONTACTS IDENTIFIED BY NAME →	61. NUMBER OF ANONYMOUS SPECIFY NUMBER 61. NUMBER OF ANONYMOUS CONTACTS →	62. EARLIEST ANONYMOUS EXPOSU START DATE		POSURE		
		CONTACTS →	SPECIFY NUMBER	□ ESTIMATED	YYYY-MM-DD	
☐ CASE DECLINED TO IDENTIFY CONTACTS						

XII. * REPORTER INFORMATION

PLEASE SUBMIT THIS INVESTIGATION FORM BY SECURED FAX OR COURIER TO THE SURVEILLANCE UNIT AT MANITOBA HEALTH AFTER HOURS EMERGENCY PHONE FOR PUBLIC HEALTH ISSUES: (204) 788-8666.

THIS FORM IS ALSO AVAILABLE FOR DOWNLOAD IN A FILLABLE PDF FORMAT AT https://www.gov.mb.ca/health/publichealth/surveillance/docs/mhsu 6780.pdf

A USER GUIDE FOR COMPLETION OF SURVEILLANCE FORMS FOR REPORTABLE DISEASES AND INSTRUCTIONS FOR THIS FORM ARE AVAILABLE FOR DOWNLOAD AT https://www.gov.mb.ca/health/publichealth/surveillance/forms.html